

**Financial Services Company**  
**GCC Daily Report**

2025

**Research Department**

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# FSC Daily Report

27/07/2025



| Indicator                   | Price Momentum |              |            | T12M Price to Earnings |                     | T12M Price to Book |                     | Dividend Yield % |
|-----------------------------|----------------|--------------|------------|------------------------|---------------------|--------------------|---------------------|------------------|
|                             | Last price     | % Chg, 1 Day | % chg, YTD | Last                   | 5 Year Avg T12M P/E | TTM P/B            | 5 Year Avg T12M P/B |                  |
| MSCI World Index            | 4,127.47       | 0.1          | 11.3       | 23.8                   | 21.5                | 3.8                | 3.1                 | 1.68%            |
| MSCI Emerging Markets Index | 1,257.78       | (0.8)        | 17.0       | 16.6                   | 15.2                | 2.0                | 1.7                 | 2.54%            |
| MSCI FM FRONTIER MARKETS    | 671.78         | 0.4          | 26.1       | 11.6                   | 12.5                | 1.8                | 1.7                 | 3.79%            |

| GCC                                               | Price Momentum |              |            | T12M Price to Earnings |                    | T12M Price to Book |                    | Dividend Yield % |
|---------------------------------------------------|----------------|--------------|------------|------------------------|--------------------|--------------------|--------------------|------------------|
|                                                   | Last price     | % Chg, 1 Day | % chg, YTD | Last                   | 5 Year Avg TTM P/E | TTM P/B            | 5 Year Avg TTM P/B |                  |
| MSCI GCC Countries ex Saudi Arabia I              | 675.96         | 0.5          | 18.7       | 11.8                   | 13.9               | 1.9                | 1.7                | 4.03%            |
| Muscat Stock Exchange MSX 30 Index                | 4,740.05       | 0.5          | 3.6        | 9.3                    | 12.5               | 0.9                | 0.8                | 6.03%            |
| Tadawul All Share Index                           | 10,971.04      | 0.2          | (8.9)      | 16.8                   | 22.1               | 2.0                | 2.4                | 4.26%            |
| Dubai Financial Market General Index              | 6,150.46       | 0.6          | 19.2       | 10.7                   | 11.5               | 1.8                | 1.2                | 4.82%            |
| FTSE ADX GENERAL INDEX                            | 10,340.06      | 0.4          | 9.8        | 20.9                   | 22.3               | 2.7                | 2.5                | 2.19%            |
| Qatar Exchange Index                              | 11,249.23      | 0.3          | 6.4        | 12.4                   | 14.0               | 1.4                | 1.5                | 4.39%            |
| Bahrain Bourse All Share Index                    | 1,948.10       | (0.3)        | (1.9)      | 13.3                   | 11.5               | 1.4                | 1.0                | 4.03%            |
| Boursa Kuwait All Share Price Return I            | 8,573.03       | (0.2)        | 16.4       | 21.2                   | 21.3               | 1.5                | 1.6                | 3.13%            |
| Tadawul index is updated till 3:00 PM Muscat Time |                |              |            |                        |                    |                    |                    |                  |

| Asia                                   | Price Momentum |              |            | T12M Price to Earnings |                    | T12M Price to Book |                    | Dividend Yield % |
|----------------------------------------|----------------|--------------|------------|------------------------|--------------------|--------------------|--------------------|------------------|
|                                        | Last price     | % Chg, 1 Day | % chg, YTD | Last                   | 5 Year Avg TTM P/E | TTM P/B            | 5 Year Avg TTM P/B |                  |
| MSCI AC Asia Pacific Excluding Japan I | 661.43         | (0.9)        | 16.2       | 17.8                   | 17.1               | 2.1                | 1.8                | 2.49%            |
| MSCI AC Asia Ex. Japan Index           | 824.72         | (0.8)        | 17.1       | 17.3                   | 16.8               | 2.0                | 1.7                | 0.00%            |
| Nikkei 225                             | 41,456.23      | (0.9)        | 3.9        | 19.2                   | 25.3               | 2.2                | 1.9                | 1.84%            |
| S&P/ASX 200                            | 8,666.86       | (0.5)        | 6.2        | 21.3                   | 19.6               | 2.5                | 2.2                | 3.38%            |
| Hang Seng Index                        | 25,388.35      | (1.1)        | 26.6       | 12.1                   | 10.9               | 1.4                | 1.1                | 3.09%            |
| NSE Nifty 50 Index                     | 24,837.00      | (0.9)        | 5.0        | 24.3                   | 24.6               | 3.4                | 3.4                | 1.34%            |

| Europe                             | Price Momentum |              |            | T12M Price to Earnings |                    | T12M Price to Book |                    | Dividend Yield % |
|------------------------------------|----------------|--------------|------------|------------------------|--------------------|--------------------|--------------------|------------------|
|                                    | Last price     | % Chg, 1 Day | % chg, YTD | Last                   | 5 Year Avg TTM P/E | TTM P/B            | 5 Year Avg TTM P/B |                  |
| MSCI Europe Index                  | 183.51         | (0.3)        | 8.0        | 15.8                   | 16.3               | 2.2                | 2.0                | 3.16%            |
| MSCI Emerging Markets Europe Index | 164.90         | (0.4)        | 39.3       | 12.0                   | 8.1                | 1.5                | 1.1                | 3.22%            |
| FTSE 100 Index                     | 9,120.31       | (0.2)        | 11.6       | 13.8                   | 14.1               | 2.1                | 1.8                | 3.36%            |
| Deutsche Boerse AG German Stock In | 24,217.50      | (0.3)        | 21.6       | 20.7                   | 15.7               | 2.0                | 1.7                | 2.45%            |
| CAC 40                             | 7,834.58       | 0.2          | 6.1        | 16.3                   | 16.0               | 1.9                | 1.8                | 3.19%            |

| America's                    | Price Momentum |              |            | T12M Price to Earnings |                    | T12M Price to Book |                    | Dividend Yield % |
|------------------------------|----------------|--------------|------------|------------------------|--------------------|--------------------|--------------------|------------------|
|                              | Last price     | % Chg, 1 Day | % chg, YTD | Last                   | 5 Year Avg TTM P/E | TTM P/B            | 5 Year Avg TTM P/B |                  |
| MSCI North America Index     | 6,351.86       | 0.4          | 9.0        | 27.2                   | 24.2               | 5.2                | 4.3                | 1.25%            |
| S&P 500 INDEX                | 6,388.64       | 0.4          | 8.6        | 27.1                   | 24.1               | 5.4                | 4.5                | 1.21%            |
| Dow Jones Industrial Average | 44,901.92      | 0.5          | 5.5        | 23.9                   | 21.6               | 5.7                | 4.8                | 1.62%            |
| NASDAQ Composite Index       | 21,108.32      | 0.2          | 9.3        | 43.5                   | 39.4               | 7.4                | 6.1                | 0.65%            |

| Commodities             | Last price | % Chg, 1 Day | % chg, YTD | % chg from 10 year high |  | % chg from 10 year Low |  |
|-------------------------|------------|--------------|------------|-------------------------|--|------------------------|--|
| S&P GSCI Index Spot     | 545.1      | -0.7         | -0.8       | -34%                    |  | 139%                   |  |
| Gold Spot \$/Oz         | 3,337.3    | -0.9         | 27.2       | -3%                     |  | 218%                   |  |
| BRENT CRUDE FUTR Sep25  | 68.4       | -1.1         | -5.8       | -17%                    |  | 47%                    |  |
| Generic 1st'OQA' Future | 70.8       | -1.0         | -7.0       | -44%                    |  | 283%                   |  |
| LME COPPER 3MO (\$)     | 9,769.5    | -1.1         | 11.4       | -10%                    |  | 126%                   |  |
| SILVER SPOT \$/OZ       | 38.2       | -2.3         | 32.0       | -3%                     |  | 219%                   |  |

## Muscat Stock Exchange

|                       |          |       | Sub Sectors      | Current  | Previous | DTD    | MTD    | YTD    |
|-----------------------|----------|-------|------------------|----------|----------|--------|--------|--------|
| Close                 | 4,740.05 |       |                  |          |          |        |        |        |
| Change                | 21.50    | 0.46% |                  |          |          |        |        |        |
| Previous Close        | 4,718.56 |       | Financial Sector | 8,072.25 | 8,073.35 | -0.01% | 2.84%  | 4.48%  |
| Open                  | 4,718.02 |       | Industry Sector  | 6,904.10 | 6,850.15 | 0.79%  | 6.73%  | 30.99% |
| Day's High            | 4,763.83 |       | Services Sector  | 1,807.65 | 1,800.57 | 0.39%  | 13.02% | 3.70%  |
| Day's Low             | 4,718.02 |       |                  |          |          |        |        |        |
| YTD Change            | 3.57%    |       |                  |          |          |        |        |        |
| Volume Mn             | 79.33    |       |                  |          |          |        |        |        |
| MSX30 Value Traded Mn | 12.43    |       |                  |          |          |        |        |        |
| Traded Securities     | 65.00    |       |                  |          |          |        |        |        |

Source: FSC

| Top Five Gainers  | Price | Chg   | Top Five Losers                 | Price | Chg    | Top Five - Volume        | Price | Volume  |
|-------------------|-------|-------|---------------------------------|-------|--------|--------------------------|-------|---------|
|                   | OMR   | %     |                                 | OMR   | %      | Companies                | OMR   | 000     |
| LIVA GROUP        | 0.302 | 9.82% | MUSCAT GASES                    | 0.103 | -6.36% | OQ BASE INDUSTRIES (SFZ) | 0.140 | 19067.7 |
| OMAN FISHERIES    | 0.030 | 7.14% | CONSTRUCTION MATERIAL INDUSTRIE | 0.074 | -6.33% | SOHAR INTERNATIONAL BANK | 0.139 | 18703.4 |
| DHOFAR GENERATING | 0.082 | 6.49% | BANK NIZWA                      | 0.100 | -1.96% | ASYAD SHIPPING           | 0.126 | 12185.0 |
| OMINVEST BONDS 24 | 0.079 | 3.95% | MUSCAT FINANCE                  | 0.053 | -1.85% | BANK MUSCAT              | 0.293 | 7113.5  |
| AL ANWAR CERAMIC  | 0.180 | 3.45% | BARKA WATER AND POWER           | 0.177 | -1.67% | OQ GAS NETWORKS          | 0.146 | 6326.5  |

## Saudi Exchange

|                        |            |       | Main - Sub Sectors       | Current   | Previous  | DTD    | MTD    | YTD    |
|------------------------|------------|-------|--------------------------|-----------|-----------|--------|--------|--------|
| Close                  | 10,971.04  |       |                          |           |           |        |        |        |
| Change                 | 25.24      | 0.23% | Tadawul Banks            | 12,243.93 | 12,242.53 | 0.01%  | 0.01%  | -0.21% |
| Previous Close         | 10,945.80  |       | Tadawul Energy           | 4,577.28  | 4,557.32  | 0.44%  | 0.44%  | -0.89% |
| Open                   | 10,956.37  |       | Tadawul Utilities        | 8,477.57  | 8,574.42  | -1.13% | -1.13% | -9.47% |
| Day's High             | 10,976.56  |       | Tadawul Telecom          | 8,432.26  | 8,390.56  | 0.50%  | 0.50%  | -0.15% |
| Day's Low              | 10,944.22  |       | Tadawul Insurance        | 8,749.74  | 8,660.56  | 1.03%  | 1.03%  | -9.04% |
| YTD Change             | -8.85%     |       | Tadawul Retailing        | 7,560.28  | 7,542.89  | 0.23%  | 0.23%  | 0.16%  |
| Volume Mn              | 454,088.40 |       | Tadawul Food & Beverages | 4,882.78  | 4,873.90  | 0.18%  | 0.18%  | -4.92% |
| Value Traded Mn        | 4,114.70   |       | Tadawul Media            | 21,369.32 | 21,278.14 | 0.43%  | 0.43%  | -4.94% |
| Traded / Listed Stocks | 256        | 228   | Tadawul Materials        | 5,129.00  | 5,119.03  | 0.19%  | 0.19%  | -0.17% |
|                        |            |       | Tadawul Capital Goods    | 14,576.99 | 14,664.53 | -0.60% | -0.60% | -3.31% |

Source: FSC

| Top Five Gainers             | Price | Chg   | Top Five Losers              | Price  | Chg    | Top Five - Volume            | Price | Volume   |
|------------------------------|-------|-------|------------------------------|--------|--------|------------------------------|-------|----------|
|                              | SAR   | %     |                              | SAR    | %      | Companies                    | SAR   | 000      |
| BAAN HOLDING GROUP CO        | 2.39  | 9.63% | ALWASAIL INDUSTRIAL CO       | 3.57   | -3.25% | TOURISM ENTERPRISE CO/ SHAMS | 1.18  | 159443.6 |
| SAUDI INDUSTRIAL DEVELOPMENT | 34.98 | 6.71% | BURUJ COOPERATIVE INSURANCE  | 18.43  | -2.90% | BAAN HOLDING GROUP CO        | 2.39  | 14957.0  |
| TOURISM ENTERPRISE CO/ SHAMS | 1.18  | 6.31% | ARABIAN FOOD & DAIRY FACTORI | 65.05  | -2.62% | BATIC INVESTMENTS AND LOGIST | 2.35  | 11793.6  |
| NORTHERN REGION CEMENT CO    | 8.55  | 5.80% | SAUDIA DAIRY & FOODSTUFF CO  | 267.40 | -2.48% | BANK AL-JAZIRA               | 12.73 | 6836.8   |
| AMANA COOPERATIVE INSURANCE  | 8.10  | 5.19% | SAUDI ARABIAN MINING CO      | 52.45  | -2.33% | SAUDI INDUSTRIAL EXPORT CO   | 2.18  | 5882.4   |

Note that the KSA data is updated till 3:00 PM Muscat Time

## Dubai Financial Market

| Close                  | 6,150.46   |       | Sub Sectors                | Current  | Previous | DTD     | MTD     | YTD     |
|------------------------|------------|-------|----------------------------|----------|----------|---------|---------|---------|
| Change                 | 39.00      | 0.64% |                            |          |          |         |         |         |
| Previous Close         | 6,111.46   |       | Real Estate & Construction | #N/A N/A | #N/A N/A | #VALUE! | #VALUE! | #VALUE! |
| Open                   | 6,112.96   |       | Banking                    | #N/A N/A | #N/A N/A | #VALUE! | #VALUE! | #VALUE! |
|                        |            |       | Investment and Financial   | #N/A N/A | #N/A N/A | #VALUE! | #VALUE! | #VALUE! |
| Day's High             | 6,158.52   |       | Insurance                  | #N/A N/A | #N/A N/A | #VALUE! | #VALUE! | #VALUE! |
| Day's Low              | 6,105.11   |       | Consumer Staples           | #N/A N/A | #N/A N/A | #VALUE! | #VALUE! | #VALUE! |
| YTD Change             | 0.19       |       | Services                   | #N/A N/A | #N/A N/A | #VALUE! | #VALUE! | #VALUE! |
|                        |            |       | Industrial                 | #N/A N/A | #N/A N/A | #VALUE! | #VALUE! | #VALUE! |
| Volume Mn              | 262,522.86 |       | Telecommunication          | #N/A N/A | #N/A N/A | #VALUE! | #VALUE! | #VALUE! |
| Value Traded Mn        | 712.66     |       | Transportation             | #N/A N/A | #N/A N/A | #VALUE! | #VALUE! | #VALUE! |
| Traded / Listed Stocks | 35         | 50    |                            |          |          |         |         |         |

Source: FSC

| Top Five Gainers           | Price | Chg   | Top Five Losers             | Price | Chg    | Top Five - Volume          | Price | Volume   |
|----------------------------|-------|-------|-----------------------------|-------|--------|----------------------------|-------|----------|
|                            | AED   | %     |                             | AED   | %      | Companies                  | AED   | 000      |
| NATIONAL CEMENT CO         | 4.7   | 4.68% | ARAMEX PJSC                 | 2.74  | -5.52% | UNION PROPERTIES PJSC      | 0.89  | 63211.56 |
| NATIONAL GENERAL INSURANCE | 6.43  | 4.55% | DRAKE & SCULL INTERNATIONAL | 0.345 | -1.15% | ISLAMIC ARAB INSURANCE COM | 0.44  | 49638.50 |
| DEYAAR DEVELOPMENT PJSC    | 1.07  | 3.88% | SHUAA CAPITAL PSC           | 0.261 | -1.14% | AMLAK FINANCE              | 1.68  | 44489.40 |
| ISLAMIC ARAB INSURANCE COM | 0.44  | 2.80% | AL SALAM BANK SUDAN         | 0.64  | -1.08% | DEYAAR DEVELOPMENT PJSC    | 1.07  | 35865.03 |
| EMAAR PROPERTIES PJSC      | 15.7  | 2.61% | -                           | -     | -      | EMAAR PROPERTIES PJSC      | 15.70 | 16099.43 |

## Abu Dhabi Securities Exchange

| Close                  | 10,340.06  |       | Sub Sectors       | Current   | Previous  | DTD    | MTD   | YTD    |
|------------------------|------------|-------|-------------------|-----------|-----------|--------|-------|--------|
| Change                 | 39.25      | 0.38% |                   |           |           |        |       |        |
| Previous Close         | 10,300.81  |       | Financial         | 18,767.44 | 18,677.98 | 0.48%  | 0.00% | 3.89%  |
| Open                   | 10,300.81  |       | Telecommunication | 4,685.17  | 4,646.22  | 0.84%  | 0.00% | 8.06%  |
|                        |            |       | Consumer Services | 8,566.45  | 8,582.12  | -0.18% | 0.00% | -0.75% |
| Day's High             | 10,347.55  |       | Basic Material    | 5,023.93  | 5,007.02  | 0.34%  | 0.00% | 6.69%  |
| Day's Low              | 10,296.19  |       | Industrials       | 2,631.76  | 2,640.01  | -0.31% | 0.00% | 0.29%  |
| YTD Change             | 9.78%      |       | Utilities         | 13,309.58 | 13,269.85 | 0.30%  | 0.00% | -4.56% |
|                        |            |       | Energy            | 2,268.41  | 2,274.79  | -0.28% | 0.00% | -0.96% |
| Volume Mn              | 326,662.99 |       | Health Care       | 2,219.09  | 2,220.98  | -0.09% | 0.00% | 13.91% |
| Value Traded Mn        | 1,031.25   |       | Real Estate       | 14,495.37 | 14,389.71 | 0.73%  | 0.00% | 9.91%  |
| Traded / Listed Stocks | 76         | 84    |                   |           |           |        |       |        |

Source: FSC

| Top Five Gainers             | Price | Chg    | Top Five Losers              | Price | Chg    | Top Five - Volume        | Price | Volume   |
|------------------------------|-------|--------|------------------------------|-------|--------|--------------------------|-------|----------|
|                              | AED   | %      |                              | AED   | %      | Companies                | AED   | 000      |
| NATIONAL BANK OF UMM AL QAIW | 2.75  | 10.00% | COMMERCIAL BANK INTERNATIONA | 1.04  | -2.80% | RAK PROPERTIES           | 1.53  | 66988.41 |
| FOODCO NATIONAL FOODSTUFF CO | 1.75  | 6.06%  | WAHA CAPITAL PJSC            | 1.6   | -2.44% | MANAZEL REAL ESTATE PJSC | 0.35  | 35759.48 |
| BANK OF SHARJAH              | 1.49  | 4.93%  | PALMS SPORTS P.J.S.C         | 7.64  | -2.05% | BANK OF SHARJAH          | 1.49  | 27280.35 |
| ABU DHABI NATIONAL TAKAFUL C | 5.6   | 4.87%  | NATIONAL CORP TOURISM & HOTE | 2.05  | -1.91% | ESHRAQ INVESTMENTS PJSC  | 0.56  | 26989.12 |
| RAK PROPERTIES               | 1.53  | 4.08%  | MULTIPLY GROUP               | 2.67  | -1.84% | MULTIPLY GROUP           | 2.67  | 19586.00 |

## Qatar Stock Exchange

|                        |            |       |                    |           |           |        |        |             |
|------------------------|------------|-------|--------------------|-----------|-----------|--------|--------|-------------|
| Close                  | 11,249.23  |       | Sub Sectors        | Current   | Previous  | DTD    | MTD    | YTD         |
| Change                 | 28.47      | 0.25% | Total Return       | 26,744.89 | 26,606.48 | 0.52%  | 0.52%  | 5.46%       |
| Previous Close         | 11220.76   |       | Rayan Islamic      | 5,342.84  | 5,305.77  | 0.70%  | 0.70%  | 4.46%       |
| Open                   | 11220.76   |       | All Share          | 4,180.11  | 4,167.85  | 0.29%  | 0.29%  | 5.14%       |
|                        |            |       | Banks & Finance    | 5,311.50  | 5,301.71  | 0.18%  | 0.18%  | 7.21%       |
| Day's High             | 11278.64   |       | Industrials        | 4,493.79  | 4,470.34  | 0.52%  | 0.52%  | 5.07%       |
| Day's Low              | 11183.42   |       | Transportation     | 5,782.18  | 5,778.28  | 0.07%  | 0.07%  | -1.43%      |
| YTD Change             | 0.06415049 |       | Real Estate        | 1,673.12  | 1,675.00  | -0.11% | -0.11% | 2.16%       |
|                        |            |       | Insurance          | 2,465.69  | 2,451.08  | 0.60%  | 0.60%  | -0.74%      |
| Volume Mn              | 119.934    |       | Telecommunications | 2,219.69  | 2,192.99  | 1.22%  | 1.22%  | 1.62%       |
| Value Traded Mn        | 277.7055   |       | Consumer Goods     | 8,385.00  | 8,376.06  | 0.11%  | 0.11%  | 4.14%       |
| Traded / Listed Stocks | 20         | 51    |                    |           |           |        |        | Source: FSC |

| Top Five Gainers            | Price | Chg   | Top Five Losers              | Price | Chg    | Top Five - Volume            | Price | Volume   |
|-----------------------------|-------|-------|------------------------------|-------|--------|------------------------------|-------|----------|
|                             | QAR   | %     |                              | QAR   | %      | Companies                    | QAR   | 000      |
| DOHA INSURANCE CO           | 2.71  | 3.44% | QATAR NATIONAL BANK          | 18.25 | -1.35% | AL FALEH EDUCATION HOLDING   | 0.74  | 17109.55 |
| QATAR INTERNATIONAL ISLAMIC | 11.81 | 2.79% | EZDAN HOLDING GROUP          | 1.12  | -0.71% | SALAM INTERNATIONAL INVESTME | 0.72  | 16042.06 |
| MANNAI CORPORATION QPSC     | 6.23  | 2.42% | SALAM INTERNATIONAL INVESTME | 0.72  | -0.56% | BALADNA                      | 1.33  | 10039.90 |
| AL FALEH EDUCATION HOLDING  | 0.74  | 2.34% | WIDAM FOOD CO                | 2.24  | -0.40% | QATAR ALUMINUM MANUFACTUR    | 1.45  | 7917.58  |
| QATAR GERMAN CO FOR MEDICAL | 1.55  | 1.71% | INMA HOLDING COMPANY         | 3.31  | -0.33% | EZDAN HOLDING GROUP          | 1.12  | 7341.65  |

## Bahrain Bourse

|                        |          |        |                               |          |          |         |         |             |
|------------------------|----------|--------|-------------------------------|----------|----------|---------|---------|-------------|
| Close                  | 1,948.10 |        | Sub Sectors                   | Current  | Previous | DTD     | MTD     | YTD         |
| Change                 | -5.00    | -0.26% | MSCI Bahrain                  | 169.01   | 169.01   | 0.00%   | 0.00%   | 4.83%       |
| Previous Close         | 1,953.10 |        | MSCI Bahrain Domistic Islamic | #N/A N/A | 0.00     | #VALUE! | #VALUE! | #VALUE!     |
| Open                   | 1,953.10 |        | MSCI Bahrain Net TR USD       | 479.99   | 479.99   | 0.00%   | 0.00%   | 4.89%       |
| Day's High             | 1953.100 |        |                               |          |          |         |         |             |
| Day's Low              | 1946.870 |        |                               |          |          |         |         |             |
| YTD Change             | -1.90%   |        |                               |          |          |         |         |             |
| Volume Mn              | 1,975.11 |        |                               |          |          |         |         |             |
| Value Traded Mn        | 0.263    |        |                               |          |          |         |         |             |
| Traded / Listed Stocks | 38       | 42     |                               |          |          |         |         | Source: FSC |

| Top Five Gainers          | Price | Chg   | Top Five Losers         | Price | Chg    | Top Five - Volume            | Price | Volume  |
|---------------------------|-------|-------|-------------------------|-------|--------|------------------------------|-------|---------|
|                           | BHD   | %     |                         | BHD   | %      | Companies                    | BHD   | 000     |
| ITHMAAR HOLDING BSC       | 0.03  | 6.90% | GFH FINANCIAL GROUP BSC | 0.37  | -5.19% | ITHMAAR HOLDING BSC          | 0.03  | 1767.28 |
| APM TERMINALS BAHRAIN BSC | 1.11  | 3.07% | GULF HOTEL GROUP B.S.C  | 0.42  | -2.33% | AL SALAM BANK BSC            | 0.24  | 567.93  |
| AL SALAM BANK BSC         | 0.24  | 0.43% | -                       | -     | -      | BAHRAIN CINEMA CO            | 0.20  | 81.29   |
| BBK BSC                   | 0.51  | 0.40% | -                       | -     | -      | GFH FINANCIAL GROUP BSC      | 0.37  | 80.00   |
| ALUMINIUM BAHRAIN BSC     | 0.94  | 0.21% | -                       | -     | -      | NATIONAL BANK OF BAHRAIN BSC | 0.50  | 64.35   |

## Boursa Kuwait

|                        |          |        | Sub Sectors        | Current  | Previous | DTD    | MTD     | YTD    |
|------------------------|----------|--------|--------------------|----------|----------|--------|---------|--------|
| Close                  | 8,573.03 |        |                    |          |          |        |         |        |
| Change                 | -19.23   | -0.22% | Industrials        | 691.85   | 692.82   | -0.14% | -3.77%  | -4.39% |
| Previous Close         | 8,592.26 |        | Banks              | 2,181.13 | 2,189.47 | -0.38% | 0.87%   | 20.52% |
| Open                   | 8,611.28 |        | Consumer Service   | 1,356.31 | 1,348.78 | 0.56%  | 1.97%   | 35.81% |
|                        |          |        | Technology         | 1,789.65 | 1,826.02 | -1.99% | 61.84%  | 72.03% |
| Day's High             | 8,623.23 |        | Real Estate        | 1,796.28 | 1,799.07 | -0.16% | 1.54%   | 32.75% |
| Day's Low              | 8,561.08 |        | Financial Services | 1,606.60 | 1,612.24 | -0.35% | 4.33%   | 6.36%  |
| YTD Change             | 16.44%   |        | Telecom            | 1,130.65 | 1,111.49 | 1.72%  | 7.44%   | 11.10% |
|                        |          |        | Health Care        | 511.30   | 509.42   | 0.37%  | -10.25% | 11.57% |
| Volume Mn              | 0.42     |        | Insurance          | 1,893.24 | 1,952.69 | -3.04% | -0.48%  | -7.88% |
| Value Traded Mn        | 72.71    |        | Basic Materials    | 898.90   | 897.81   | 0.12%  | 5.08%   | -1.36% |
| Traded / Listed Stocks | 140      | 159    |                    |          |          |        |         |        |

Source: FSC

| Top Five Gainers             | Price   | Chg    | Top Five Losers             | Price  | Chg    | Top Five - Volume         | Price  | Volume   |
|------------------------------|---------|--------|-----------------------------|--------|--------|---------------------------|--------|----------|
|                              | KWD     | %      |                             | KWD    | %      | Companies                 | KWD    | 000      |
| GULF FRANCHISING HOLDING CO  | 251.00  | 32.11% | CREDIT RATING & COLLECTION  | 256.00 | -7.58% | MANAZEL HOLDING           | 46.30  | 51589.04 |
| DAR AL THURAYA REAL ESTATE C | 258.00  | 27.09% | WETHAQ TAKAFUL INSURANCE CO | 103.00 | -6.36% | KUWAIT PROJECTS HOLDING   | 89.80  | 34988.15 |
| AL MADAR KUWAIT HOLDING CO   | 154.00  | 18.46% | GULF INSURANCE GROUP KSC    | 917.00 | -6.33% | FIRST INVESTMENT CO KSCC  | 83.10  | 25440.97 |
| NATIONAL MOBILE TELECOMMUNI  | 1225.00 | 11.06% | INJAZAT REAL STATE COMPANY  | 114.00 | -5.79% | KUWAIT INTERNATIONAL BANK | 281.00 | 17516.90 |
| KUWAIT HOTELS SAK            | 219.00  | 10.05% | SANAM GROUP HOLDING CO      | 196.00 | -4.85% | EKTITAB HOLDING CO SAK    | 20.60  | 13714.01 |

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